SF 278 (Rev. 03/2000) 5 C.F.R. Part 2634

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209 - 0001

U.S. Office of Government Ethics

Date of Appointment, Candidacy, Election,						· · · · · · · · · · · · · · · · · · ·	
or Nomination (Month, Day, Year)	Reporting Intention	nt Calendar Year Covered by Report		w Entrant,		Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing
0.1/0.0000	Status (Check Appropriate		1,10	minee, or	Filer	Cable) (Monul, Day, Teal)	Any individual who is required to file
01/20/2009	Boxes)	2009	Cai	ididate —	1 –		this report and does so more than 30 days
D	Last Name			First Name and	Middle Initial	<u> </u>	after the date the report is required to be
Reporting							filed, or, if an extension is granted, more than 30 days after the last day of the
Individual's Name	Obama			Barack H.			filing extension period, shall be subject
	Title of Position			Department or	Agency (If Appl	icable	to a \$200 fee.
Position for Which				Department of	igency (ii Appi	reable)	
Filing	President						Reporting Periods
							Incumbents: The reporting period is
Location of	Address (Number, Street, City	v, State , and ZIP Code)			Telephone No	o. (Include Area Code)	the preceding calendar year except Part II of Schedule C and Part I of Schedule D
Present Office	White House, 1600 Pennsylva	nia Ave. NW. Washingt	on, D.C	. 20500	202-456-1414	4	where you must also include the filing
(or forwarding address)		, ,				•	year up to the date you file. Part II of
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held					Schedule D is not applicable.
Government During the Preceding							Termination Filers: The reporting
12 Months (If Not Same as Above)							period begins at the end of the period
	1						covered by your previous filing and ends
	Name of Congressional Comm	sittee Considering Nom	ination	Do You Intend to	Create a Oualifi	ed Diversified Trust?	at the date of termination. Part II of
Presidential Nominees Subject to Senate Confirmation							Schedule D is not applicable.
to senate confirmation	Not Applicable			Yes		No	Nominees, New Entrants and
							Candidates for President and
Certification	Signature of Reporting Indivi	dual			Date (Mont	h, Day, Year)	Vice President:
I CERTIFY that the statements I have made on this form and all attached						_	Schedule AThe reporting period
schedules are true, complete and correct	1 (- t	v/	-		15/1	4/10	for income (BLOCK C) is the preceding
to the best of my knowledge.					0, ,		calendar year and the current calendar year up to the date of filing. Value assets
	Signature of Other Reviewer				Date (Mont	h, Day, Year)	as of any date you choose that is within
Other Review (If desired by	-				5 2 2 3 7 1 5 1 2	, 2, 1	31 days of the date of filing.
agency)	Heatley (1	Jette.			5-14	4-10	Catadata Bayla de 11
	Claus (1)	Jourg				110	Schedule BNot applicable.
Agency Ethics Official's Opinion	Cignature of Designated Agen	or Printed Official / Desci		66: -1 - 1			Schedule C, Part I (Liabilities)The
	Signature of Designated Agen	cy ethics official/ kevie	ewing O	ITICIAI	Date (Mont	h, Day, Year)	reporting period is the preceding calendar
On the basis of information contained in this report, I conclude that the filer is in compliance	1/1 08				-1.	1	year and the current calendar year up to any date you choose that is within 31 days
with applicable laws and regulations (subject to		en			5/14	110	of the date of filing.
any comments in the box below).	127322	Y					Ŭ
Office of Government Ethics	Signature				Date (Mont	h, Day, Year)	Schedule C, Part II (Agreements or
Use Only	Mit	-\					Arrangements)Show any agreements or arrangements as of the date of filing.
	1 leter	A Care	s b a		5-17	7-10	arrangements as of the date of ming.
Comments of Decision Officials	75 - 4 4 3 4 3 4 4 4 5 4 4 4 4 4 4 4 4 4 4 4						Schedule D - The reporting period is
Comments of Reviewing Officials (ii additional space is required,	use the reverse side of	this sh	eet)			the preceding two calendar years and the current calendar year up to the date
i							of filing.
ł		(Check box if fil	ing exter	nsion granted & in	dicate number of	f days)	
i							Agency Use Only
							OGE Use Only
			(Check	box if comments a	re continued on i	the reverse side)	
							MAY 1 7 2010

•	ing Individual's Name											ς	CF	1F	וח	TT	F	Δ													Pa	ige Number	
Obama, t	Barack H.	SCHEDULE A												2 of	9																		
	Assets and Income			V at cl	'alu lose	iat:	ion rep	of ort	As ing	se1	ts rio	 d					Ir ch	nco neci	m e	e: ty	ype o ot	an her	d a	mo itry	uni is	t. If nee	"N ede	lon d i:	e (d n B	or l loc	ess k C	than \$202 for that it	1)" is tem.
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productivalue excing periodin incomwith such such than from report than from report than from actual anyour spo	,	arket port- \$200 ether ctual other ouse, rned t the	None (or less than \$1,001)	· 1	1.	;	1 .	\$500,001 - \$1,000,000	1×1	1		\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000		- 1	\$5,001 - \$15,000	- \$50,000		\$100,001 - \$1,000,000	*000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
None	-														\$5	\$1	Ó	\$1	Ó														
	Central Airlines Common	-4	-	-	-!—		<u> </u>	-		 		 	1		-	_	×	_	_	-4	- 4	-4	×	_	_	_	_	_	L↓	-4		<u> </u>	<u> </u>
Examples	 		-	_ ×	- -		<u> </u>	<u> </u>	 		lacksquare	<u> </u>	-		_	_	_	_	_	_4	- 4	. 4	4	_	_	_	_	_ 4	_	-4		Law Partnership Income \$130,000	
	Kempstone Equity Fund IRA: Heartland 500 Index Fund		-	-	╬	X	 	 x	┝┤	 	┞┤	┟┙	-	x x	-	-¦	-		-+				4	x	_ _		-		- +		\vdash \dashv	 	
	an Chase Private Client Asset Mgmt. king Account (J)						×												×			×			×								
² Northe	ern Trust Checking Account (J)		×		1														×		×		1										
3 Vangu	uard 500 Index Fund (Retirement)				×									×								×											
	of Illinois General Assembly Defined it Pension Plan				×																×												
⁵ Vangu	uard 500 Index Fund (Retirement) (S)		X X X X																														
⁶ Vangu	uard 500 Index Fund (Retirement) (S)				×									×								×											
* This by t	category applies only if the asset/inc he filer with the spouse or dependent	come is t childre	solel en, n	y tha iark	it of the c	the i	filer r hig	's sp gher	ouse	e or gori	dep ies o	ende f va	ent c lue,	child as a	iren. ippro	. If opri	the ate.	asse	t/in	com	e is	eithe	er th	at o	f th	e file	er o	r joi	intly	hel	ld		

	Reporting Individual's Name	SCHEDULE A continued (Use only if needed)																		Pa	ge Number 3 of	9											
	Assets and Income		a	V: t cl	alu ose	at: of	ion rep	o f	As	se pe	t s rio	đ					I: C	n c o	om :kec	e: t	ype o o	e ar the	nd a r ei	amo	our y is	nt. I	f "N ede	loned i	e (e n B	or l	ess k C	than \$20 for that i	1)" is tem.
	BLOCK A	╄			_	r	BLO	CK E	3						r	r	L		ре					BL	OC)								
		None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$250,001 - \$250,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000,000 \$25,000,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$25,000 \$25,001 - \$100,000														Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria													
1	U.S. Treasury Bills - SEP/IRA					×													×		×												
2	U.S. Treasury Notes (J)							×											×						×								
3	Henry G. Freeman Jr. Pin Money Fund (S) - See Attachment A for related information.																															\$12,000	
4	Line intentionally left blank																																
5	U.S. Treasury Bills (J)									×									×		×												
6	Bright Directions College Savings 529 Plan (DC) (Newborn to 8 yrs).					×								×							×												
7	Bright Directions College Savings 529 Plan (DC) (9 to 12 yrs).					×								×							×												
8	Morgan Chase Private Client Asset Mgmt. Checking Account (S)																																
q	University of Chicago Hospitals, Chicago, IL (S)																															Final deferred compensation distribution	
	* This category applies only if the asset/income by the filer with the spouse or dependent chi	is so Idrer	olely ı, m	tha ark t	t of the c	the othe	filer r hig	's sp ther	ous	e or egor	dep ies o	end f va	ent (hile as a	dren ippr	ı. If opri	the	ass	et/ir	ıcon	ne is	eith	ner t	hat	of tl	he fi	ler c	or jo	intly	y he	ld		

	Reporting Individual's Name Obama, Barack H.	SCHEDULE A continued (Use only if needed) Page Number 4 of													9																				
	Assets and Income								<i>c</i> •						_			T		_								· · · · ·					.1 43	01.77.	
	Assets and income		a	t cl	ose	at:	rer	1 0 1 50rt	ting	sse g pe	ts eric	od						che	con eck	ne: ed,	no	pe otl	anc her	ı aı en	mo try	un is	ne	ede	von ed i	ie (in F	or I 3loc	ess k C	than \$2 for that	item.	S
	BLOCK A						BLO	CK E	В																BLC	OCK	. C								
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															\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	(Mo. Y	ate ., Day, 'r.) aly if oraria																
1	N.Y. Life Insurance & Annuity Corp, (Beneficiary payment from the Estate of Madelyn Dunham)											T	T	T		T	T																\$48,732		***
2	Vanguard FTSE Social Index Fund (Retirement)	×												×			Ī			T	T ,	×													
3	Vanguard FTSE Social Index Fund (Retirement) (S)	×												×							>	×													-
4	Vanguard FTSE Social Index Fund (Retirement) (S)	×												×			Ī			T	\	×													
5	Hawaiian Tax Free Trust Class A (Inheritance from the Estate of Madelyn Dunham)	×														T	T			>	〈	;	×												
6	Dystel & Goderich, NY, NY - Book Royalties from Crown Publishing - Dreams from My Father														T			\	×	T				T							×				
7	(Value not readily ascertainable)	Ī													T					T															
8	Random House, NY, NY - Book Royalties - Audacity of Hope	Ī												Γ				>	<				T	1							×				
G)	(Value not readily ascertainable)													T			T		T		1	T	1												
Γ	* This category applies only if the asset/income by the filer with the spouse or dependent chi	is so ldrer	olely a, m	/ tha ark !	it of the (the othe	filer r hiş	's sp gher	ous cat	e or	der ies	end of va	lent alue	chi , as	ldre app	n. I	f th	e as	sset/	'ince	ome	is e	ithe	r th	at o	of th	ie fi	ler c	эг ја	intl	y he	ld			

	Reporting Individual's Name bama, Barack H.	SCHEDULE A continued																Pag	ge Number															
5	Jama, Barack 11.	(Use only if needed)																		5 of	9													
	Assets and Income			at	Va clo	alu ose	ati of	i on rep	of ort	' As ing	se pe	ts rio	đ					l i cl	nec	m kec	e: t	ype o o	e an the	d a er	mo itry	uni ' is	t. If nee	"N ede	lon d i	e (d n B	or le loci	ess k C	than \$20 for that i	1)" is tem.
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1	Dystel & Goderich, NY, NY - Book Royaltie from Crown Publishing - Dreams from My F	Ities Ities																	\$225,000 Advance															
2	(Abridged version for young adults) (Value readily ascertainable) - See Attachment B f																																	
3	related information.																																	
4																																		
5																																		
6																																		
7																																		
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	* This category applies only if the asset/ir by the filer with the spouse or dependen	ncome i nt child	s so iren	lely , ma	tha ark t	t of he c	the othe	filer r his	's sp gher	ous	e or egor	dep	end of va	lent ilue,	chil as	drer appr	n. If	the	asse	et/ir	ncon	ne is	eith	er ti	hat o	of th	e fil	er c	or jo	intly	y hel	ld	<u> </u>	

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Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHEDI	UL.	E F	}							Page	e Num		_		
Obama, Barack H.											<u> </u>		6 o	of 9		
by you, your spouse, or dependent p	property used solely as your personal	None		·												
	residence, or a transaction solely between you, your spouse, or dependent child.	Tra T	nsact ype (x	.ion x)				An	nount	of T	ransa	ction	(x)			
futures, and other securities when the amount of the transaction exceeded \$1,000.	Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	,001 - 5,000	\$15,001 - \$50,000 \$50,001 - \$100,000	00,001 - 50,000	50,001 - 00,000	\$500,001 - \$1,000,000	er ,000,000*	\$1,000,001 - \$5,000,000	,000,001 - 5,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	rtificate of æstiture
Identification of	Assets		Š	ũ		\$1		\$2	\$2	\$33	ेंऽ	\$3	\$2	\$2	ેં%	ಕೆಲ
Example Central Airlines Common		х		 	2/1/99		X					 	\sqcup	\sqcup	Д	
Vanguard FTSE Social Index Fund			X		6/16/09		X									
² Vanguard 500 Index Fund		X			6/15/09		×									
3 Vanguard FTSE Social Index Fund (S)			X		7/9/09		$ \times$									
4 Vanguard 500 Index Fund (S)		X			7/9/09		X					П	\Box		\Box	
5 Vanguard FTSE Social Index Fund (S) X 7/9/09 X																
*This category applies only if the underlying asset is so by the filer or jointly held by the filer with the spouse Part II: Gifts, Reimburseme For you, your spouse and dependent children, retion, and the value of: (1) gifts (such as tangible food, or entertainment) received from one source (2) travel-related cash reimbursements received than \$260. For conflicts analysis, it is helpful to as personal friend, agency approval under 5 U.S. authority, etc. For travel-related gifts and reimburdates, and the nature of expenses provided. Exc.	ents, and Travel Expense. ents, and Travel Expense. eport the source, a brief descripitems, transportation, lodging, the totaling more than \$260, and from one source totaling more indicate a basis for receipt, such indicate a basis for receipt and indicate a basis f	S Gove d from dent lor's a lue for	ernm m rel t of t resid rom o	nent; lative their lence one s	given to yo es; received relationship a. Also, for j source, excl	our ag	gency ir our spo ou; or I	use c provi aggre	or de ded :	penc as pe ng gi	dent ersor ifts to	child nal ho o det	i tota ospit termi instr	ally tality ine tl uctic	/ at the ons	
Source (Name and Address)		Br	rief D	escrip	ption									Va	alue	
Examples Nat'l Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national Leather briefcase (personal friend)	confe	rence	6/15	i/99 (personal	activi	ty unrela	ed to	duty)					l — -	500 300	
Nobel Foundation, Stockholm, Sweden	Nobel Medal and diploma (Value not readily ascerta	ainab	le)													
2	(Cash prize of 10 million Swedish kronor (approxima	ately (\$1.4 n	nillion	ı) has been do	nated	to chari	y.)								
3 Senator Edward Kennedy and	Portuguese water dog named "Bo"												\exists	\$1,6	00	
⁴ Victoria Reggie Kennedy, Hyannis Port, MA		****			· · · · · · · · · · · · · · · · · · ·											
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Reporting Individual's Name Obama, Barack H.	SCHEDULI (Use onl	E B co	ont	inı	ued							Page	Numt		_		
	(Use onl	y if nee	ded	.)								L		7 of	9		
Part I: Transactions																	
		Tra T	insaci ype (tion x)					Am	ount	of T	ransa	ction	(x)		-	
					Date				1	1	0	*0	- 0	- 8	28	8	of e
		Purchase		Exchange	(Mo., Day, Yr.)	,000 - 000	,000 ,000	,001 0,000	0,001	0,001	0,001	00,00	20,00	\$5,000,001 - \$25,000,000	000	Over \$50,000,000	Certificate of divestiture
Identi	fication of Assets	Purc	Sale	Exc		\$1,0	\$15 \$50	\$50 \$10	\$10 \$25	\$25 \$50	\$50 \$1,0	Ove. \$1,0	\$1,0 \$5,0	\$25,0	\$25 \$50	\$50 \$50	Cert
Vanguard 500 Index Fund (S)		\times			7/9/09		×										
Hawaiian Tax-Free Trust Class A (Inheritar	nce from the Estate of Madelyn Dunham)		×		1/5/09		X										
Bank Hawaii Corp. (Inheritance from the Es	state of Madelyn Dunham)		×		1/29/09					X							
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*This category applies only if the underlyi	ng asset is solely that of the filer's spouse or dependent ch	alldren. If	the u	ınder	lying asset is	eithe	r hel	d d	L	l						1	_

Reporting Individual's Name Obama, Barack H.	S	CHED	ULE (Page	Numb	er 8 of	9	
Part I: Liabilities Report liabilities over \$10,000 owed	a mortgage on your personal residence unless it is rented out; loans secured by	None [<												
to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclud	automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge	Data	Interest	Term if	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$250,000 - \$250,000		. 0	Over \$1,000,000*			\$25,000,001 - \$50,000,000	Over \$50,000,000
Creditors (Name and Address)	Type of Liability	Date Incurred	Rate	applicable	\$10	\$13	\$5(\$1(\$2.	\$5(§1,	\$1, \$5,	\$5,	\$25	\$50
Examples First District Bank, Washington, DC John Jones, 123 JSt., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991	8% 10%	25 yrs. on demand	-		_ <u>x</u> _		x						
1															
2															
3															
4															
5															-
*This category applies only if the liability	! ' is solely that of the filer's spouse or dependent child mark the other higher categories, as appropriate.	lren. If the l	ability is the	hat of the fi	ler or :	i joint	l liabili	ity of 1	the fil	er			<u> </u>		
Part II: Agreements									<u></u>						
Report your agreements or arrangem employee benefit plan (e.g. pension,	ents for: (1) continuing participation in an 401k, deferred compensation); (2) continuate (including severance payments); (3) leaves			4) future on the formal of the								ing th	ъе гер	ort- None	: <u> </u>
Status an	d Terms of any Agreement or Arrangement							Partie	es					Г	Date
Example Pursuant to partnership agreem calculated on service performed	ent, will receive lump sum payment of capital account & p through 1/00.	artnership sh	are	Doe Jones	& Smit	h, Hor	netown	, State						7	7/85
General Assembly Defined Benefit Pension Pl	n (no further contributions by former employer)			State of Illin	nois, Sp	ringfiel	d, IL							01	1/97
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Reporting Individual's Name		CCHEDIUE		Page Number	
Obama, Barack H.		SCHEDULE I) 	9 of	9
D AT D 141 TT 11	0 4 1 1 1 0 0				
Part I: Positions Held Report any positions held during the a sated or not. Positions include but are trustee, general partner, proprietor, re	pplicable reporting period, whethe not limited to those of an officer, c presentative, employee, or consult	er compen- organization or director, social, fraternal, ant of nature.	educational institution. Exclude pos or political entities and those solely	of an honorary	i, Ione 💢
any corporation, firm, partnership, or o		on-profit Type of Organization	n Position Held	From (Mo., Yr.)	
Nat'l Assn. of Rock Collectors, NY, NY	and Address)	Non-profit education	President	6/92	Present
Examples Doe Jones & Smith, Hometown, State		Law firm	Partner	7/85	1/00
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Part II: Compensation Report sources of more than \$5,000 co business affiliation for services provide the reporting period. This includes the corporation, firm, partnership, or othe	ompensation received by you or you ed directly by you during any one names of clients and customers o	year of you directly pro f any services generati	nization when Presidential or F	nination Filer, or Presidential Canc 5,000. You	r Vice
Source (Name an	nd Address)		Brief Description of Duties		
Examples Doe Jones & Smith, Hometown, State		Legal services Legal services in connection with u	nivosity construction		
Metro University (client of Doe Jones & S	mith), Moneytown, State	Legal services in connection with u	inversity construction		
2					
3					
4					
5					
6					

ATTACHMENT A TO SCHEDULE A – ASSETS AND INCOME

Mr. Henry G. Freeman Jr. died in 1917. His estate is administered by Wells Fargo Bank, San Francisco, CA as Trustee. Mr. Freeman's will provided that upon the death of the last to die of certain named relatives, certain charitable income interests would be created and an annuity of \$12,000 per year would be paid to each First Lady during her husband's term as President.

ATTACHMENT B TO SCHEDULE A – ASSETS AND INCOME

On January 9, 2009, Barack Obama executed an amendment to his previously disclosed, December 2004 agreement with Crown Publishing Group. Under this agreement, a non-fiction work, the subject to be determined, would not be delivered during his term in office and the schedule for any future book publications would be accordingly revised.

On January 15, 2009, Barack Obama approved a \$500,000 advance against royalties under an agreement between Crown Publishing Group, a division of Random House, Inc., and Random House Children's Books, for an abridged version of *Dreams From My Father* suitable for middle grade or young adult readers, as proposed by the publisher in 2008. Royalties for the book are: 15% of the U.S. sales price for hardcover book sales; 7.5% to 10% of the U.S. price for trade paperback book sales, 10% of the U.S. price for the mass-market paperback book sales, and other standard royalties. The abridged, young adult version of *Dreams From My Father* will be prepared and released by the publisher subject to the President's approval.